

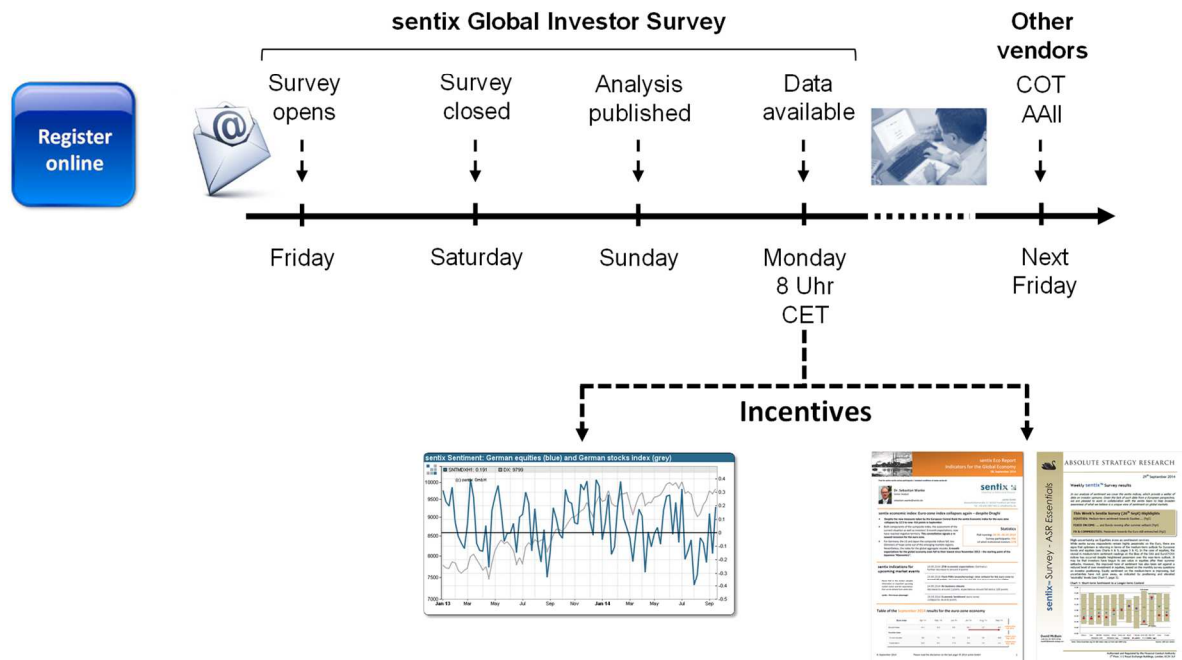
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How the survey works

The sentix Global Investor Survey runs weekly among all active participants, registered on the sentix website. Per May 2018, more than 5.000 investors are registered to the survey and therefore called for their investment opinions.

The general procedure is illustrated in the following process graph:

sentix Global Investor Survey Survey procedure



If you participate in the survey, you will receive weekly an E-Mail with a link to the survey. The survey is available in English and German. You can switch your language preference in your account settings on the sentix website.

Each survey consists of two parts: Part 1 (page 1 and 2 of the survey) focus on your market expectations for various equity, bond, fx and commodity markets.

Part 2 of the survey covers each week a different special topic based on a monthly schedule. Next page shows you a sample survey.

Part 1, page 1: Expectations for equity markets

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LOGIN

EQUITY MARKETS

What are your price expectations for equity markets?

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DAX30® German equities

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

EUROSTOXX 50® Euro area equities

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

S&P 500® US equities / large caps

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

NASDAQ 100® US technology stocks

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Nikkei 225 Japanese equities

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

CSI300 Chinese equities

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

MDAX® German mid-size stocks

Market of the week

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Part 1, page 2: Expectations for bonds, fx and commodity markets

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LOGIN

BONDS, FX AND COMMODITIES

institutional investor
Your region: Germany
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What are your price expectations for bond-, FX- and commodity markets?

BUNDs German government bonds (10Y)

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

TREASURIES US government bonds (10Y)

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

EUR-USD Euro

	EUR-bullish	neutral	USD-bullish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

USD-JPY Japanese Yen

	USD-bullish	neutral	JPY-bullish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Crude Oil / Brent USD per barrel

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Gold ounce/dollar

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
medium-term (6 months)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

GILTS British government bonds (10Y)
Market of the week

	bullish	neutral	bearish	no opinion
short-term (1 month)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Part 2, page 3: Special topic of the week (example)

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LOGIN

THEME OF THE WEEK

On this page we focus every week on different themes.

institutional investor

Your region: Germany

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Equities

Which markets or styles do you prefer at the moment?

	++	+	0	-	---
Large Caps (+) vs. Small Caps (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Growth (+) vs. Value (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dividend yield (+) vs. price appreciation (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Type of strategy Contrarian (+) vs. trend following (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Investment horizon long term (+) vs. short term (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Bonds

Which markets or styles do you prefer at the moment?

	++	+	0	-	---
Type of strategy Contrarian (+) vs. trend following (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Investment horizon long term (+) vs. short term (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Credit Risk AAA (+) vs. High Yield (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

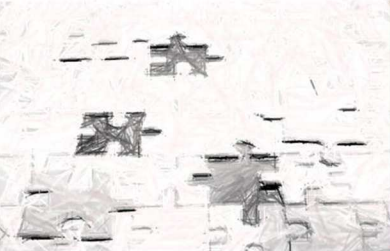
Asset classes

Which markets or asset classes do you prefer at the moment?

	++ (bullish)	+	0	-	--- (bearish)	no opinion
Corporate bonds / Credits bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Commodities (e.g. CERE Index) bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Emerging Markets equities bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Emerging Markets bonds bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Real Estate (home market) bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
IPOs / new equity issuances bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Crypto-currencies (e.g. Bitcoins) bullish (+) vs. bearish (-)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Risk level

Is your Portfolio structured more or less risky as usual?



Further readings

Ressource	Place to find
Indicator list	http://www.sentix.de/index.php/component/option,com_sentixdb/Itemid,333/view,families/
Database brochure	http://www.sentix.de/index.php/component/option,com_rokdownloads/Itemid,117/id,4/view,file/
sentix Data on Bloomberg	SNTX<GO>
sentix Research on Bloomberg	SENT<GO>
Database tools and docs	http://www.sentix.de/index.php/component/option,com_rokdownloads/Itemid,236/view,folder/
sentix Compendium (in German)	http://www.sentix.de/index.php/category/sentix-datenbank.html
Contract draft	On request
Studies and academic research	http://www.sentix.de/index.php/sentix-Know-How-News/

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